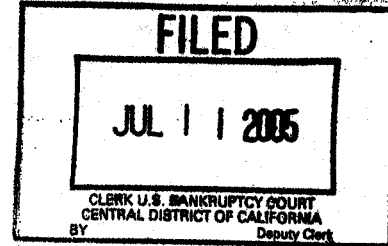


ORIGINAL

Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number
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GOE & FORSYTHE, LLP
660 NEWPORT CENTER DRIVE #320
NEWPORT BEACH CA 92660

FOR COURT USE ONLY



**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA**

In re: SMC CHANTECLAIR, INC.

CASE NO.: SA 05-14130 JB

Debtor(s).

NOTICE OF SALE OF ESTATE PROPERTY

Sale Date: 8/2/05

Time: 10:30 a.m.

Location: United States Bankruptcy Court, 411 West Fourth Street, Santa Ana, CA 92701 - Courtroom 5B

Type of Sale: ☒ Public ☐ Private Last date to file objections: 7/19/05

Description of Property to be Sold: personal property, catering license and liquor licenses (2) located at Chanteclair Restaurant, 18912 MacArthur Boulevard, Irvine, CA 92612 and its Real Property Lease with TPF Partners (collectively the "Property").

Terms and Conditions of Sale: Sold "As Is". Monetary breaches will be cured and the Lease shall be assumed and assigned to the buyer. Sale shall be free and clear of all liens.

Proposed Sale Price: \$250,000 offer has been made and is the minimum sale price

Overbid Procedure (If Any): Must provide financial statement to Debtor's counsel to become Qualified Bidder. \$10,000 initial overbid, further overbids in no less than \$1,000 increments.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:

Contact Person for Potential Bidders (include name, address, telephone, fax and/or e-mail address):

Hearing: 8/2/05 at 10:30 a.m. USBC-Santa Ana, Ctrm: 5B

Contact: Robert P. Goe, Esq.

Goe & Forsythe, LLP

660 Newport Center Drive, Suite 320

Newport Beach, CA 92660 Phone: (949) 467-3780

Date: 6/11/05

